

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

Monarch Master Funding Ltd

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch
c/o Deutsche Bank Securities Inc.
60 Wall Street, 3rd Floor
New York, NY 10005
Attention: Jeff Olinsky
Phone: 212-250-5760
Fax: 212-797-8770

Court Claim # (if known): 15173

Amount of Claim: \$7,485,000.00

Date Claim Filed: September 17, 2009

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Same as above.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Jamie Foote
Transferee/Transferee's Agent

Date: 28 DEC 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A2

Evidence of Transfer of LBHI Claim

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., Case No. 08-13555

EVIDENCE OF TRANSFER OF CLAIM

Monarch Master Funding Ltd ("Seller") and Deutsche Bank AG, London Branch ("Buyer") hereby agree and acknowledge that Seller has unconditionally and irrevocably sold, transferred and assigned to Buyer all of Seller's rights, title and interest in and to Seller's claim (which was assigned proof of claim number 15173, on September 17, 2009) in the allowed amount of \$7,485,000.00 (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

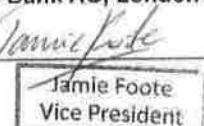
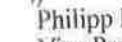
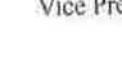
Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Buyer.

(Signatures on the following page)

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim
by its duly authorized representative dated the 20 day of December, 2012.

SELLER: MONARCH MASTER FUNDING LTD By: Monarch Alternative Capital LP Its: Advisor By _____ Name: Andrew J. Herenstein Title: Managing Principal 	BUYER: Deutsche Bank AG, London Branch By _____ Name: Title By _____ Name: Title::
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IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim
by its duly authorized representative dated the 20 day of December, 2012.

SELLER: MONARCH MASTER FUNDING LTD By: Monarch Alternative Capital LP Its: Advisor By _____ Name: Title:	BUYER: Deutsche Bank AG, London Branch By <u>Jamie Foote</u> Name:  Title:  Name:  Title: 
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